

Applicant:

**SUPPLEMENT 4**

**SECURITIES, SYNDICATION/DEVELOPMENT, CORPORATE  
FORMATION/ALTERATION AND MERGERS/ACQUISITIONS  
SUPPLEMENTAL APPLICATION**

1. List the names of all lawyers engaged in securities and/or related practice:

Name	Years in this Specialty	Former SEC Staff Member	
		Yes	No

2. Gross income derived from securities and/or securities related practice:  
Last twelve months \$ \_\_\_\_\_ Anticipated next twelve months \$ \_\_\_\_\_  
Does the applicant accept securities in lieu of fees as payment of services rendered involving securities related transactions? \_\_\_\_\_ Yes \_\_\_\_\_ No. If yes, provide details:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

3. List all securities offerings, private placements, limited partnerships, syndications and bonds handled in the past three years:

Year	Client	Industry	Size of Offering	Primary (P) or Secondary (S)	Taken Up or Not	Type of Transaction

4. Other than primary and secondary offerings, describe in detail any other work involving securities practice: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

5. Describe in detail what steps are taken to satisfy the “due diligence” requirements under Section 11 of the Securities Act of 1933 by attachment.

6. Does the applicant provide investment counselor services or render tax opinions in connection with the transactions handled? \_\_\_\_\_ Yes \_\_\_\_\_ No. If yes, provide details:

\_\_\_\_\_

\_\_\_\_\_

7. Please list all syndication/development transactions the firm has handled in the last five years.

Client	Type of Business	Type of Syndication/ Development	Dollar Amount	% Equity Interest		D&O Insurance Y or N
				Indiv.	Firm	

8. Does any service described above involve rendering of advice on securities?  Yes  No

9. Does the Firm's syndication/development activities include the rendering of Taxation advice?  
 Yes  No If yes, please explain.

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10. Corporate Formation/Alteration (describe):

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11. Mergers/Acquisitions (describe):

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The undersigned represents that the statements set forth herein are true, complete and accurate and that there has been no attempt at suppression or misstatement of any material facts known, or should be known.

\_\_\_\_\_  
Signature of Owner, Officer or Partner of the Firm                      Title                      Date